



## Discretionary Trust Formation

<b>Name of Trust</b>		
<b>Settlor</b>	Name:	<hr/>
	Address:	<hr/> <hr/>
	Occupation:	<hr/>
<b>Trustee (If Individual)</b>	Name:	<hr/>
	Address:	<hr/> <hr/>
	Occupation:	<hr/>
<b>Trustee (If Company)</b>	Company Name:	<hr/>
	Business Address:	<hr/> <hr/>
	ACN:	<hr/>
<b>Settled Sum</b>		
<b>Primary Beneficiaries</b>	Name:	<hr/>
	Address:	<hr/> <hr/>
	Name:	<hr/>
	Address:	<hr/> <hr/>
	Name:	<hr/>
	Address:	<hr/> <hr/>



<b>Appointor</b>	Name: Address:	<hr/> <hr/> <hr/>
<b>Special Provisions (If applicable)</b>		
<b>Names of Director/s of Trustee Company</b>	Name: Address:  Name: Address:	<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>
<b>Address for Meeting</b>		

If not enough space above please provide details of additional beneficiaries below.

<b>Additional Primary Beneficiaries</b>	Name: Address:  Name: Address:  Name: Address:	<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>
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